### GREENWOOD WILDCAT FOUNDATION GIFT/BEQUEST INFORMATION

Our Legal Name: Greenwood Wildcat Foundation Our Address: P.O. Box 182, Millerstown, PA 17062 Our IRS Tax Identification number: 82-3425275

We are a tax-exempt, charitable institution listed in the Federal internal Revenue Service Publication #78, "Cumulative List of Organizations," revised IRS Code 501(c)(3)

Planning for the future and creating a legacy you wish to leave is one of the most effective ways to make a lasting impact on your local community. Making a gift in your Will can guarantee that your legacy will endure.

# SAMPLE LANGUAGE FOR A BEQUEST

This language is *only* for the purpose of illustrating various forms of bequests or gifts. You should consult with your attorney when making or changing your Will.

#### **RESIDUARY BEQUEST**

Residue is a term to describe the portion of your estate that remains after all debts, expenses and specific bequests to others have first been fulfilled.

"All the rest, residue and remainder of my estate whether real, personal or mixed to the Greenwood Wildcat Foundation, a non-profit organization, located at P.O. Box 182, Millerstown, PA 17062, IRS Tax Identification number 82-3425275 for its general purposes.

## SPECIFIC BEQUEST

"I give to the sum of \_\_\_\_\_\_\_to the Greenwood Wildcat Foundation, a non-profit corporation, located at P.O. Box 182, Millerstown, PA 17062, IRS Tax Identification number 82-3425275 for its general purposes.

## DONATIONS OF LIFE INSURANCE, IRA'S OR OTHER PENSION/RETIREMENT PLANS

A will typically does not dispose of assets such as Life Insurance, IRA's or retirements and pension plans which are usually controlled by a beneficiary designation. A beneficiary designation is a contract between you and your insurance company or pension plan administrator to transfer the asset at your death to the person(s) or institution(s) you so designate usually at the time you establish the asset. To designate the Greenwood Wildcat Foundation as the beneficiary of such an asset, you should contact your insurance company or plan administrator and ask for a "change of beneficiary" form which you can complete and return to them. Please use the Tax ID number 82-3425275 in lieu of a social security number for our organization.